



## UNCOMMON SCHOOLS AUTOMATES TECHNOLOGY BUDGET PROCESS IN TWO MONTHS

Uncommon Schools chose frevvo Live Forms and its powerful SQL integration to improve the Technology Budget process for their 54 charter schools. They wanted to:

- Centralize Technology Budget data, improve reporting, and provide historical content.
- Eliminate the need to manually update 54 spreadsheets to publish changes.
- Help school leaders to develop better quality budgets.

frevvo's online forms and workflows coupled with the database connector provided a quick and easy way to create an automated Technology Budget workflow that stores/retrieves data in a SQL database.

*Customer Profile:* Through its 54 charter schools, Uncommon Schools provides an outstanding education that prepares 20,000 students across Boston, Camden, New York City, Newark, Rochester and Troy to graduate from college and achieve their dreams.

*Business Situation:* Uncommon Schools had an immediate need to improve their Technology Budget process. The IT department searched for a platform that easily connected to a database without a lot of coding. frevvo's world class Client Services team helped them install and configure frevvo and the database connector and their IT department took it from there.

*Solution Summary:* The Uncommon Schools IT team quickly learned frevvo's unique feature of generating form controls from SQL queries. They developed, tested and deployed the Technology Budget workflow in just two months. They also chose to incorporate Single Sign On using the frevvo Azure Security Manager that works with Microsoft Azure Active Directory to make it easier for users to access workflows.

*Benefits:*

- frevvo's ability to generate controls from a database query was instrumental in the quick development and deployment of the Technology Budget workflow.
- frevvo's workflow vastly improved communication between departments.
- The improved process helps the school leaders submit better quality budgets and helps them to understand/track budget changes.
- The frevvo solution makes budget management easier and more efficient.

Uncommon Schools is excited about automating several other processes using frevvo. They plan to incorporate frevvo's Escalation feature to ensure all workflow processes are completed in a timely manner.

"Response to frevvo has been very positive. Centralizing the data has been very beneficial and is allowing us to now explore automation for validation of budget requests. Based on last year's estimates we'll save around 60 hours over 3 months just in this one area. frevvo Support has been outstanding. I so appreciate the responsiveness. Overall I'm very happy."

**Guy Weisenbach**  
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